



Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo house, 150 Sheriff Devji Street,

Mumbai 400 003, India

Tel.: +91 22 6131 9600

Website: www.expoepl.com

CIN NO.: L40200MH1982PLC027837

Annexure-11

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Merger by absorption of Expo Project Engineering Services Private Limited ("EP" or "Transferor Company") by Expo Engineering and Projects Limited ("EEAPL" / "Transferee Company" or "the Company") as per Section 230-232 of the Companies Act, 2013

Scrip Code: 526614
Scrip ID: EXPOEAPL

Dear Sir,

I, **Hasanain Shaukatali Mewawala, Managing Director (DIN:00125472)** of **Expo Engineering and Projects Limited ("the Company")** hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,
For Expo Engineering and Projects Limited
(Formerly Known as Expo Gas Containers Limited)
(Formerly Known as Expo Gas Containers Limited)


Hasanain Shaukatali Mewawala Director
Managing Director
DIN: 00125472
Date: 17.07.2026
Place: Mumbai



(ISO 9001) (ISO 14001) (OHSAS 45001)

ASME, 'U', 'R', 'NB'
IBR, PESO